

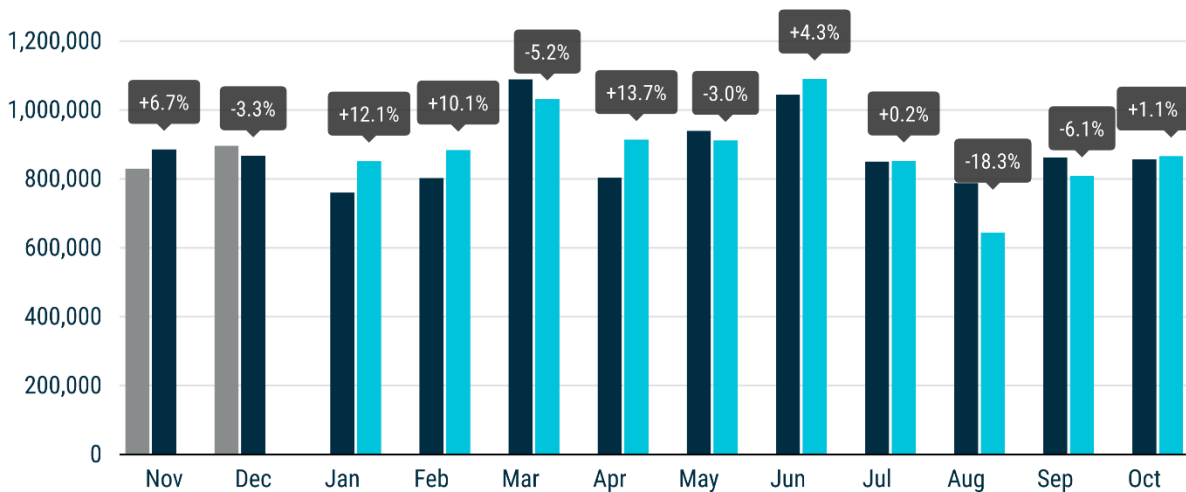
NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CET (5.00 GMT), 21 November 2024

New car registrations: +1.1% in October 2024; year-to-date battery-electric sales -4.9%

12-month trend

■ 2022 ■ 2023 ■ 2024



In **October 2024**, new EU car registrations reversed their decline, recording a modest 1.1% increase. Spain led the way with a robust 7.2% growth, while Germany rebounded with a 6% increase following three months of decline. Decreases were recorded in both France (-11.1%) and Italy (-9.1%).

Ten months into 2024, new car registrations remained stable (+0.7%), reaching 8.9 million units. The markets in Spain (+4.9%) and Italy (+0.9%) performed positively, while declines were witnessed in France and Germany (-2.7% and -0.4%, respectively).

NEW EU CAR REGISTRATIONS BY POWER SOURCE

The battery-electric car market share for **October 2024** remained stable at 14.4%. The year-to-date volumes dropped by 4.9%, while market share also fell to 13.2% from 14% last year.

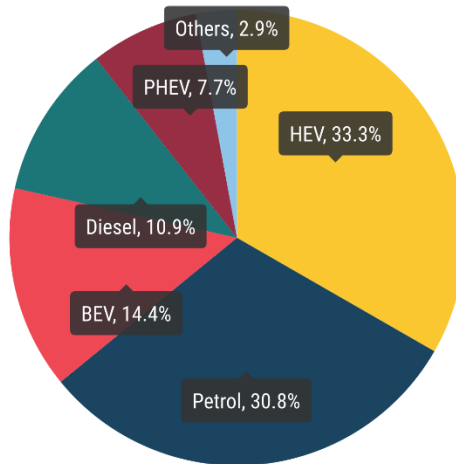
Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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Plug-in hybrid car registrations for **October 2024** also declined by 7.2%. The market share for this type of vehicle reached 7.7% this month, a decrease of 0.7 percentage points compared to the same period last year.

■ Hybrid electric (HEV)
 ■ Petrol
 ■ Battery electric (BEV)
 ■ Diesel
 ■ Plug-in hybrid electric (PHEV)
 ■ Others

% SHARE



Electric cars

Registrations of battery-electric cars rose by 2.4% to 124,907 units in **October 2024**. However, year-to-date market volume remained 4.9% lower than the same period last year, with the total market share at 14.4%. This decline was primarily driven by a significant decrease in registrations in Germany (-26.6%).

Plug-in hybrid car registrations fell by 7.2% last month, following significant declines in France (-26.9%) and Italy (-24.9%). In October, plug-in hybrids accounted for 7.7% of the car market, down from 8.4% last year. Year-to-date volumes were also down, decreasing by 7.9% compared to the same period last year.

Hybrid-electric registrations increased by 17.5% in October, with market share rising to 33.3%, up from 28.6% last October, exceeding for the second consecutive month petrol car registrations.

Petrol and diesel cars

In **October 2024**, petrol car sales dropped by 6.8% overall. France experienced the steepest drop, with registrations plummeting by 32.7%, followed by Italy with a 10.1% decline. Spain recorded a more modest decrease of 1.6%, while Germany was the only major market to show growth, with petrol car registrations increasing by 3.7%.

Petrol cars now account for 30.8% of the market, down from 33.4% in the same month last year. The diesel car market declined by 7.6%, resulting in a 10.9% market share last October. Overall, decreases were observed in almost two-thirds of EU markets.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	October 2024	October 2023	% change 24/23	October 2024	October 2023	% change 24/23	October 2024	October 2023	% change 24/23	October 2024	October 2023	% change 24/23	October 2024	October 2023	% change 24/23	October 2024	October 2023	% change 24/23	October 2024	October 2023	% change 24/23
Austria	3,990	4,378	-8.9	1,792	1,512	+18.5	6,566	4,253	+54.4	0	1	-100.0	6,575	5,551	+18.4	3,058	3,172	-3.6	21,981	18,867	+16.5
Belgium	12,738	8,628	+47.6	4,503	9,297	-51.6	3,364	3,540	-5.0	298	224	+33.0	14,068	14,407	-2.4	1,476	2,464	-40.1	36,447	38,560	-5.5
Bulgaria	173	194	-10.8	43	53	-18.9	95	80	+18.8	107	28	+282.1	2,779	2,924	-5.0	683	487	+40.2	3,880	3,766	+3.0
Croatia	125	71	+76.1	156	125	+24.8	1,537	1,036	+48.4	127	155	-18.1	1,753	1,679	+4.4	735	613	+19.9	4,433	3,679	+20.5
Cyprus	130	82	+58.5	56	56	+0.0	403	447	-9.8	0	0		397	547	-27.4	17	33	-48.5	1,003	1,165	-13.9
Czechia	1,470	740	+98.6	365	630	-42.1	4,725	3,992	+18.4	410	302	+35.8	9,897	9,669	+2.4	4,203	3,989	+5.4	21,070	19,322	+9.0
Denmark	8,832	4,822	+83.2	568	1,407	-59.6	2,104	1,988	+5.8	0	0		2,361	4,467	-47.1	544	547	-0.5	14,409	13,231	+8.9
Estonia	119	149	-20.1	155	59	+162.7	1,280	665	+92.5	0	5	-100.0	599	654	-8.4	520	194	+168.0	2,673	1,726	+54.9
Finland	1,901	2,305	-17.5	1,334	1,482	-10.0	1,623	1,467	+10.6	5	30	-83.3	821	832	-1.3	252	335	-24.8	5,936	6,451	-8.0
France	20,899	25,473	-18.0	10,892	14,906	-26.9	54,789	40,494	+35.3	3,791	5,555	-31.8	36,397	54,067	-32.7	8,761	11,888	-26.3	135,529	152,383	-11.1
Germany	35,491	37,334	-4.9	19,337	16,361	+18.2	65,672	57,575	+14.1	1,056	1,162	-9.1	74,264	71,646	+3.7	36,172	34,881	+3.7	231,992	218,959	+6.0
Greece	918	416	+120.7	750	1,133	-33.8	4,670	3,857	+21.1	337	276	+22.1	2,601	4,238	-38.6	394	1,362	-71.1	9,670	11,282	-14.3
Hungary	636	648	-1.9	409	434	-5.8	4,622	3,934	+17.5	51	27	+88.9	3,016	2,440	+23.6	1,300	945	+37.6	10,034	8,428	+19.1
Ireland	529	603	-12.3	368	258	+42.6	507	351	+44.4	0	0		511	534	-4.3	504	462	+9.1	2,419	2,208	+9.6
Italy	5,023	5,760	-12.8	4,282	5,705	-24.9	54,174	54,269	-0.2	11,523	13,922	-17.2	35,007	38,938	-10.1	16,561	20,636	-19.7	126,570	139,230	-9.1
Latvia	117	144	-18.8	123	22	+459.1	491	392	+25.3	33	34	-2.9	521	643	-19.0	272	205	+32.7	1,557	1,440	+8.1
Lithuania	220	240	-8.3	209	112	+86.6	1,228	807	+52.2	55	37	+48.6	596	695	-14.2	556	204	+172.5	2,864	2,095	+36.7
Luxembourg	1,308	1,260	+3.8	358	391	-8.4	1,015	777	+30.6	0	0		1,047	1,267	-17.4	447	473	-5.5	4,175	4,168	+0.2
Malta	159	132	+20.5	60	93	-35.5	111	157	-29.3	0	0		247	202	+22.3	70	130	-46.2	647	714	-9.4
Netherlands	10,984	8,309	+32.2	5,010	3,472	+44.3	9,416	7,761	+21.3	165	197	-16.2	6,361	8,276	-23.1	262	306	-14.4	32,198	28,321	+13.7
Poland	1,146	1,329	-13.8	1,351	1,199	+12.7	20,791	18,907	+10.0	1,416	1,150	+23.1	19,081	14,987	+27.3	4,312	3,341	+29.1	48,097	40,913	+17.6
Portugal	3,484	2,717	+28.2	2,594	2,343	+10.7	2,727	1,890	+44.3	1,031	940	+9.7	4,118	4,388	-6.2	1,337	1,585	-15.6	15,291	13,863	+10.3
Romania	565	1,127	-49.9	-	-		5,085	4,106	+23.8	1,281	1,204	+6.4	3,633	3,882	-6.4	988	1,074	-8.0	11,552	11,393	+1.4
Slovakia	179	269	-33.5	187	270	-30.7	2,767	2,476	+11.8	134	150	-10.7	4,394	3,296	+33.3	1,302	1,346	-3.3	8,963	7,807	+14.8
Slovenia	223	396	-43.7	133	95	+40.0	557	593	-6.1	78	27	+188.9	2,734	2,134	+28.1	784	636	+23.3	4,509	3,881	+16.2
Spain	4,768	5,055	-5.7	5,140	4,990	+3.0	35,155	27,474	+28.0	3,039	2,969	+2.4	27,727	28,182	-1.6	7,643	9,223	-17.1	83,472	77,893	+7.2
Sweden	8,780	9,408	-6.7	6,789	5,749	+18.1	2,686	2,020	+33.0	344	657	-47.6	4,993	5,300	-5.8	1,434	1,883	-23.8	25,026	25,017	+0.04
EUROPEAN UNION	124,907	121,989	+2.4	66,964	72,154	-7.2	288,160	245,308	+17.5	25,281	29,052	-13.0	266,498	285,845	-6.8	94,587	102,414	-7.6	866,397	856,762	+1.1
Iceland	390	667	-41.5	99	94	+5.3	84	74	+13.5	1	0		26	81	-67.9	82	45	+82.2	682	961	-29.0
Norway	10,862	7,516	+44.5	178	635	-72.0	192	489	-60.7	0	0		63	87	-27.6	257	198	+29.8	11,552	8,925	+29.4
Switzerland	3,564	4,505	-20.9	1,763	2,063	-14.5	6,861	5,730	+19.7	0	2	-100.0	4,960	6,308	-21.4	1,605	1,747	-8.1	18,753	20,355	-7.9
EFTA	14,816	12,688	+16.8	2,040	2,792	-26.9	7,137	6,293	+13.4	1	2	-50.0	5,049	6,476	-22.0	1,944	1,990	-2.3	30,987	30,241	+2.5
United Kingdom	29,802	23,943	+24.5	13,832	14,285	-3.2	51,251	47,737	+7.4	0	0		45,071	62,303	-27.7	4,332	5,261	-17.7	144,288	153,529	-6.0
EU + EFTA + UK	169,525	158,620	+6.9	82,836	89,231	-7.2	346,548	299,338	+15.8	25,282	29,054	-13.0	316,618	354,624	-10.7	100,863	109,665	-8.0	1,041,672	1,040,532	+0.1

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Oct 2024	Jan-Oct 2023	% change 24/23	Jan-Oct 2024	Jan-Oct 2023	% change 24/23	Jan-Oct 2024	Jan-Oct 2023	% change 24/23	Jan-Oct 2024	Jan-Oct 2023	% change 24/23	Jan-Oct 2024	Jan-Oct 2023	% change 24/23	Jan-Oct 2024	Jan-Oct 2023	% change 24/23	Jan-Oct 2024	Jan-Oct 2023	% change 24/23
Austria	36,622	39,272	-6.7	14,283	14,597	-2.2	52,707	42,636	+23.6	13	21	-38.1	71,199	65,595	+8.5	38,180	39,632	-3.7	213,004	201,753	+5.6
Belgium	109,017	77,324	+41.0	61,566	85,957	-28.4	35,722	31,326	+14.0	2,957	3,086	-4.2	164,119	178,195	-7.9	19,634	37,520	-47.7	393,015	413,408	-4.9
Bulgaria	1,385	1,549	-10.6	404	304	+32.9	816	601	+35.8	683	358	+90.8	27,535	23,730	+16.0	5,440	4,589	+18.5	36,263	31,131	+16.5
Croatia	1,608	1,366	+17.7	1,194	854	+39.8	14,998	11,205	+33.9	1,138	1,469	-22.5	27,255	25,553	+6.7	10,988	10,333	+6.3	57,181	50,780	+12.6
Cyprus	982	639	+53.7	556	403	+38.0	5,689	4,706	+20.9	0	0		5,770	6,603	-12.6	310	402	-22.9	13,307	12,753	+4.3
Czechia	8,695	5,392	+61.3	4,082	4,415	-7.5	41,417	33,394	+24.0	3,821	3,208	+19.1	92,999	98,711	-5.8	42,053	41,764	+0.7	193,067	186,884	+3.3
Denmark	69,677	45,619	+52.7	5,826	14,272	-59.2	24,882	24,714	+0.7	0	1	-100.0	34,597	46,240	-25.2	5,725	6,365	-10.1	140,707	137,211	+2.5
Estonia	1,101	1,177	-6.5	879	482	+82.4	8,371	7,425	+12.7	128	52	+146.2	4,995	7,725	-35.3	3,026	2,319	+30.5	18,500	19,180	-3.5
Finland	17,544	25,122	-30.2	12,482	15,131	-17.5	19,328	19,440	-0.6	151	419	-64.0	8,930	11,366	-21.4	3,001	3,551	-15.5	61,436	75,029	-18.1
France	237,740	230,089	+3.3	109,992	131,352	-16.3	467,494	344,111	+35.9	50,987	57,618	-11.5	430,661	536,077	-19.7	104,557	141,760	-26.2	1,401,431	1,441,007	-2.7
Germany	311,881	424,623	-26.6	152,198	139,706	+8.9	610,973	548,430	+11.4	12,031	12,526	-4.0	845,263	822,032	+2.8	415,720	409,708	+1.5	2,348,066	2,357,025	-0.4
Greece	6,520	5,359	+21.7	6,813	7,174	-5.0	49,228	35,096	+40.3	2,337	3,115	-25.0	43,838	49,343	-11.2	8,969	15,705	-42.9	117,705	115,792	+1.7
Hungary	7,165	4,845	+47.9	4,708	4,691	+0.4	44,935	37,236	+20.7	185	491	-62.3	29,933	33,120	-9.6	12,158	11,058	+9.9	99,084	91,441	+8.4
Ireland	16,654	22,329	-25.4	12,405	10,246	+21.1	26,592	24,794	+7.3	0	0		36,565	36,720	-0.4	27,446	27,045	+1.5	119,662	121,134	-1.2
Italy	53,241	51,521	+3.3	44,181	58,331	-24.3	528,462	474,714	+11.3	125,727	120,568	+4.3	391,702	374,450	+4.6	185,750	236,986	-21.6	1,329,063	1,316,570	+0.9
Latvia	1,052	1,599	-34.2	583	300	+94.3	5,180	4,682	+10.6	309	299	+3.3	5,231	7,017	-25.5	2,287	2,597	-11.9	14,642	16,494	-11.2
Lithuania	1,523	1,768	-13.9	1,303	903	+44.3	11,416	9,023	+26.5	453	375	+20.8	7,026	8,790	-20.1	3,313	2,849	+16.3	25,034	23,708	+5.6
Luxembourg	10,989	9,383	+17.1	3,266	4,082	-20.0	8,788	8,051	+9.2	0	0		12,002	14,217	-15.6	5,047	6,436	-21.6	40,092	42,169	-4.9
Malta	1,909	1,087	+75.6	487	851	-42.8	1,227	1,383	-11.3	0	1	-100.0	2,604	2,361	+10.3	358	585	-38.8	6,585	6,268	+5.1
Netherlands	101,435	93,268	+8.8	44,265	41,608	+6.4	91,675	75,716	+21.1	1,810	1,796	+0.8	69,481	99,097	-29.9	3,415	3,485	-2.0	312,081	314,970	-0.9
Poland	13,643	13,487	+1.2	11,625	10,841	+7.2	203,811	154,151	+32.2	12,096	10,110	+19.6	166,788	165,254	+0.9	38,765	37,387	+3.7	446,728	391,230	+14.2
Portugal	32,552	28,372	+14.7	23,180	21,703	+6.8	28,790	24,837	+15.9	12,503	8,815	+41.8	60,986	62,711	-2.8	15,122	20,781	-27.2	173,133	167,219	+3.5
Romania	7,943	11,956	-33.6	-	-		48,322	35,887	+34.7	13,106	15,216	-13.9	41,474	44,108	-6.0	16,216	13,406	+21.0	127,061	120,573	+5.4
Slovakia	1,908	1,936	-1.4	1,758	2,554	-31.2	22,863	20,518	+11.4	1,417	1,539	-7.9	36,311	36,141	+0.5	12,998	14,004	-7.2	77,255	76,692	+0.7
Slovenia	2,564	3,571	-28.2	992	1,007	-1.5	4,770	6,227	-23.4	753	461	+63.3	27,987	23,660	+18.3	8,448	7,332	+15.2	45,514	42,258	+7.7
Spain	42,762	39,662	+7.8	47,375	50,110	-5.5	312,034	248,143	+25.7	26,647	20,189	+32.0	316,766	329,763	-3.9	82,578	101,409	-18.6	828,162	789,276	+4.9
Sweden	74,625	90,622	-17.7	51,006	48,656	+4.8	22,236	18,852	+18.0	4,686	5,600	-16.3	49,909	51,244	-2.6	15,955	20,006	-20.2	218,417	234,980	-7.0
EUROPEAN UNION	1,172,737	1,232,937	-4.9	617,409	670,530	-7.9	2,692,726	2,247,298	+19.8	273,938	267,333	+2.5	3,011,926	3,159,823	-4.7	1,087,459	1,219,014	-10.8	8,856,195	8,796,935	+0.7
Iceland	2,087	6,480	-67.8	1,523	1,601	-4.9	1,991	2,768	-28.1	2	3	-33.3	1,515	1,662	-8.8	1,775	2,282	-22.2	8,893	14,796	-39.9
Norway	91,788	87,189	+5.3	2,742	7,277	-62.3	5,596	6,173	-9.3	9	2	+350.0	848	1,251	-32.2	2,363	2,530	-6.6	103,346	104,422	-1.0
Switzerland	36,366	40,740	-10.7	16,881	18,274	-7.6	64,316	55,521	+15.8	19	65	-70.8	58,105	69,475	-16.4	18,796	19,186	-2.0	194,483	203,261	-4.3
EFTA	130,241	134,409	-3.1	21,146	27,152	-22.1	71,903	64,462	+11.5	30	70	-57.1	60,468	72,388	-16.5	22,934	23,998	-4.4	306,722	322,479	-4.9
United Kingdom	299,733	262,487	+14.2	138,775	113,278	+22.5	590,186	509,476	+15.8	0	0		582,108	658,249	-11.6	47,580	61,947	-23.2	1,658,382	1,605,437	+3.3
EU + EFTA + UK	1,602,711	1,629,833	-1.7	777,330	810,960	-4.1	3,354,815	2,821,236	+18.9	273,968	267,403	+2.5	3,654,502	3,890,460	-6.1	1,157,973	1,304,959	-11.3	10,821,299	10,724,851	+0.9

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)

	OCTOBER					JANUARY-OCTOBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	28.7	24.9	248,535	212,943	+16.7	26.7	26.1	2,361,481	2,294,253	+2.9
Volkswagen	11.4	9.5	98,455	81,683	+20.5	10.9	10.9	965,859	955,764	+1.1
Skoda	6.9	5.5	60,078	47,401	+26.7	6.1	5.5	542,551	481,000	+12.8
Audi	4.9	5.6	42,864	48,222	-11.1	4.9	5.4	433,772	477,895	-9.2
Seat	2.6	1.6	22,158	13,566	+63.3	2.2	2.0	197,137	176,800	+11.5
Cupra	2.0	1.7	17,183	14,369	+19.6	1.7	1.6	149,644	136,764	+9.4
Porsche	0.9	0.9	7,514	7,324	+2.6	0.8	0.7	67,551	60,575	+11.5
Others ²	0.0	0.0	283	378	-25.0	0.1	0.1	4,965	5,455	-9.0
Stellantis	15.1	18.4	130,986	157,625	-16.9	17.0	18.4	1,506,185	1,618,265	-6.9
Peugeot	5.8	5.2	49,866	44,341	+12.5	5.4	5.6	478,687	493,421	-3.0
Opel/Vauxhall	3.0	3.1	26,218	26,779	-2.1	3.2	3.4	286,942	301,014	-4.7
Citroen	2.3	3.6	19,649	30,416	-35.4	3.2	3.3	281,362	289,978	-3.0
Fiat ³	2.0	3.8	17,577	32,661	-46.2	2.9	3.5	256,626	308,318	-16.8
Jeep	1.2	1.4	10,339	11,609	-10.9	1.2	1.2	102,185	101,879	+0.3
Alfa Romeo	0.4	0.5	3,245	4,020	-19.3	0.4	0.5	34,424	39,593	-13.1
Lancia/Chrysler	0.1	0.5	877	4,238	-79.3	0.4	0.4	31,021	37,836	-18.0
DS	0.3	0.3	2,783	2,996	-7.1	0.3	0.5	30,634	39,725	-22.9
Others ⁴	0.0	0.1	432	565	-23.5	0.0	0.1	4,304	6,501	-33.8
Renault Group	10.9	11.2	94,149	95,600	-1.5	10.8	10.9	952,361	955,341	-0.3
Renault	5.9	6.0	51,421	51,621	-0.4	5.8	5.9	509,403	518,589	-1.8
Dacia	4.9	5.1	42,466	43,704	-2.8	5.0	4.9	439,968	434,171	+1.3
Alpine	0.0	0.0	262	275	-4.7	0.0	0.0	2,990	2,581	+15.8
Toyota Group	8.5	7.4	74,033	63,061	+17.4	8.0	6.9	708,154	607,847	+16.5
Toyota	7.9	6.9	68,572	59,469	+15.3	7.5	6.5	661,257	573,345	+15.3
Lexus	0.6	0.4	5,461	3,592	+52.0	0.5	0.4	46,897	34,502	+35.9
Hyundai Group	7.6	8.7	65,633	74,511	-11.9	7.9	8.5	703,598	746,658	-5.8
Hyundai	3.9	4.2	33,564	35,742	-6.1	4.0	4.1	357,667	358,857	-0.3
Kia	3.7	4.5	32,069	38,769	-17.3	3.9	4.4	345,931	387,801	-10.8
BMW Group	7.0	6.8	60,832	58,101	+4.7	6.7	6.6	589,582	583,582	+1.0
BMW	6.1	5.6	52,673	47,797	+10.2	5.8	5.4	509,765	475,076	+7.3
Mini	0.9	1.2	8,159	10,304	-20.8	0.9	1.2	79,817	108,506	-26.4
Mercedes-Benz	5.5	5.6	47,815	48,292	-1.0	5.2	5.4	461,810	477,803	-3.3
Mercedes	5.5	5.4	47,768	45,997	+3.9	5.1	5.2	450,803	455,923	-1.1
Smart	0.0	0.3	47	2,295	-98.0	0.1	0.2	11,007	21,880	-49.7
Ford	3.0	3.3	26,013	28,255	-7.9	3.0	3.5	262,410	306,836	-14.5
Volvo Cars	2.7	2.2	23,217	18,705	+24.1	2.6	2.0	233,933	174,635	+34.0
Tesla	1.3	1.6	11,088	14,032	-21.0	2.2	2.5	192,661	217,455	-11.4
Nissan	1.7	2.0	14,460	16,748	-13.7	1.9	1.8	167,414	161,937	+3.4
Suzuki	1.5	1.6	13,400	14,021	-4.4	1.7	1.5	148,519	129,033	+15.1
SAIC Motor	1.4	1.5	12,014	12,943	-7.2	1.4	1.3	124,956	113,949	+9.7
Mazda	1.2	1.4	10,318	11,928	-13.5	1.3	1.4	114,620	121,209	-5.4
Jaguar Land Rover Group	0.4	0.6	3,897	5,515	-29.3	0.6	0.7	52,275	58,136	-10.1
Land Rover	0.4	0.5	3,637	4,685	-22.4	0.5	0.6	47,484	49,266	-3.6
Jaguar	0.0	0.1	260	830	-68.7	0.1	0.1	4,791	8,870	-46.0
Mitsubishi	0.5	0.4	3,930	3,600	+9.2	0.6	0.4	49,329	32,078	+53.8
Honda	0.4	0.4	3,588	3,774	-4.9	0.4	0.3	34,015	26,556	+28.1

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	OCTOBER					JANUARY-OCTOBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	28.2	25.0	293,327	260,539	+12.6	26.2	25.9	2,836,343	2,772,972	+2.3
Volkswagen	11.0	9.4	115,087	98,046	+17.4	10.5	10.5	1,139,144	1,129,631	+0.8
Skoda	6.7	5.3	69,791	55,598	+25.5	5.8	5.3	630,733	563,931	+11.8
Audi	5.2	6.0	54,095	62,854	-13.9	5.2	5.7	559,675	615,337	-9.0
Seat	2.3	1.6	23,921	16,225	+47.4	2.2	1.9	233,491	207,977	+12.3
Cupra	1.9	1.7	19,666	17,395	+13.1	1.7	1.5	178,712	163,586	+9.2
Porsche	1.0	0.9	10,287	9,848	+4.5	0.8	0.8	87,735	84,852	+3.4
Others ²	0.0	0.1	480	573	-16.2	0.1	0.1	6,852	7,658	-10.5
Stellantis	14.4	17.4	150,346	180,580	-16.7	15.7	17.1	1,700,846	1,830,469	-7.1
Peugeot	5.6	5.0	58,005	51,970	+11.6	5.0	5.2	543,045	553,885	-2.0
Opel/Vauxhall	3.0	3.5	31,514	36,571	-13.8	3.3	3.7	358,894	391,593	-8.4
Citroen	2.2	3.2	22,886	33,299	-31.3	2.9	3.0	310,249	319,721	-3.0
Fiat ³	1.8	3.3	18,682	34,192	-45.4	2.5	3.1	273,221	327,981	-16.7
Jeep	1.1	1.2	11,525	12,119	-4.9	1.0	1.0	110,840	106,815	+3.8
Alfa Romeo	0.3	0.4	3,479	4,234	-17.8	0.3	0.4	36,538	42,218	-13.5
DS	0.3	0.3	2,897	3,294	-12.1	0.3	0.4	31,965	42,618	-25.0
Lancia/Chrysler	0.1	0.4	878	4,238	-79.3	0.3	0.4	31,024	37,844	-18.0
Others ⁴	0.0	0.1	480	663	-27.6	0.0	0.1	5,070	7,794	-34.9
Renault Group	9.9	9.9	102,737	103,124	-0.4	9.6	9.6	1,040,882	1,028,390	+1.2
Renault	5.5	5.4	56,802	56,604	+0.3	5.2	5.2	564,798	560,545	+0.8
Dacia	4.4	4.4	45,646	46,219	-1.2	4.4	4.3	472,680	464,894	+1.7
Alpine	0.0	0.0	289	301	-4.0	0.0	0.0	3,404	2,951	+15.4
Hyundai Group	8.0	8.6	82,840	89,603	-7.5	8.4	8.8	904,879	940,502	-3.8
Kia	4.0	4.5	41,246	46,328	-11.0	4.2	4.6	454,573	494,207	-8.0
Hyundai	4.0	4.2	41,594	43,275	-3.9	4.2	4.2	450,306	446,295	+0.9
Toyota Group	8.2	7.2	85,587	75,286	+13.7	7.7	6.9	834,875	742,440	+12.5
Toyota	7.5	6.8	78,553	70,331	+11.7	7.1	6.5	771,914	693,048	+11.4
Lexus	0.7	0.5	7,034	4,955	+42.0	0.6	0.5	62,961	49,392	+27.5
BMW Group	7.4	7.3	76,886	76,309	+0.8	7.0	6.9	756,278	736,203	+2.7
BMW	6.2	5.9	64,416	61,191	+5.3	5.9	5.5	639,495	586,573	+9.0
Mini	1.2	1.5	12,470	15,118	-17.5	1.1	1.4	116,783	149,630	-22.0
Mercedes-Benz	5.6	5.4	57,832	56,377	+2.6	5.2	5.3	567,197	572,437	-0.9
Mercedes	5.5	5.2	57,781	53,872	+7.3	5.1	5.1	555,669	549,784	+1.1
Smart	0.0	0.2	51	2,505	-98.0	0.1	0.2	11,528	22,653	-49.1
Ford	3.4	4.0	35,520	41,117	-13.6	3.4	4.1	362,851	439,566	-17.5
Volvo Cars	2.9	2.4	30,451	24,860	+22.5	2.8	2.1	305,870	230,194	+32.9
Nissan	2.0	2.2	20,782	22,588	-8.0	2.4	2.3	260,653	243,526	+7.0
Tesla	1.3	1.7	13,738	17,875	-23.1	2.4	2.7	256,719	291,072	-11.8
SAIC Motor	1.7	1.9	17,485	19,434	-10.0	1.8	1.7	197,625	184,758	+7.0
Suzuki	1.4	1.6	14,676	16,400	-10.5	1.6	1.5	175,202	156,433	+12.0
Mazda	1.2	1.4	12,412	14,242	-12.8	1.3	1.4	144,347	152,938	-5.6
Jaguar Land Rover Group	0.9	1.2	9,546	12,250	-22.1	1.2	1.1	128,221	121,077	+5.9
Land Rover	0.8	1.0	7,859	9,928	-20.8	1.0	0.9	107,661	100,260	+7.4
Jaguar	0.2	0.2	1,687	2,322	-27.3	0.2	0.2	20,560	20,817	-1.2
Honda	0.5	0.6	5,223	5,829	-10.4	0.6	0.5	65,712	50,648	+29.7
Mitsubishi	0.4	0.4	4,063	3,740	+8.6	0.5	0.3	51,507	33,769	+52.5

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM